

**Medication Summary Form**

David A. Sherris M.D.  
1237 Delaware Avenue  
Buffalo, New York 14209

Patient Name : \_\_\_\_\_

Date of Birth : \_\_\_\_\_

Date : \_\_\_\_\_

Please list all current prescription and over the counter  
medications, vitamins or supplements you are taking daily:

Medication :	Dosage :

Please list ALL known drug allergies below:

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Date \_\_\_\_\_ Name \_\_\_\_\_ DOB \_\_\_\_\_

List any current or recent health issues \_\_\_\_\_

Please respond yes or no to the following. The doctor will ask you for details

General Well-being

- Yes No
- \_\_\_\_\_ Fever
- \_\_\_\_\_ Weight loss > 10 lbs
- \_\_\_\_\_ Excessive Fatigue
- \_\_\_\_\_ Recurrent Nausea Vomit
- \_\_\_\_\_ Night Sweats

Eyes

- Yes No
- \_\_\_\_\_ Blurred Vision
- \_\_\_\_\_ Trouble Focusing
- \_\_\_\_\_ Recent Change in Vision

Cardiovascular

- Yes No
- \_\_\_\_\_ Chest Pain
- \_\_\_\_\_ Heart Disease
- \_\_\_\_\_ Heart Attack
- \_\_\_\_\_ High Blood Pressure
- \_\_\_\_\_ Low Blood Pressure
- \_\_\_\_\_ Irregular Heartbeat
- \_\_\_\_\_ Racing Heartbeat
- \_\_\_\_\_ Heart Murmur
- \_\_\_\_\_ Arm or Leg Pain
- \_\_\_\_\_ High Cholesterol

Respiratory

- Yes No
- \_\_\_\_\_ Chronic Cough
- \_\_\_\_\_ Wheezing
- \_\_\_\_\_ Emphysema
- \_\_\_\_\_ Bronchitis
- \_\_\_\_\_ C O P D
- \_\_\_\_\_ Shortness of Breath
- \_\_\_\_\_ Oxygen Use at Home
- \_\_\_\_\_ Pneumonia
- \_\_\_\_\_ Lung Cancer
- \_\_\_\_\_ Tuberculosis
- \_\_\_\_\_ Blood in Saliva

Ears, Nose, Mouth and Throat

- Yes No
- \_\_\_\_\_ Hearing Loss
- \_\_\_\_\_ Hearing Aid
- \_\_\_\_\_ Ear Infections
- \_\_\_\_\_ Pressure in Ears
- \_\_\_\_\_ Ringing in Ears
- \_\_\_\_\_ Pain in Ears
- \_\_\_\_\_ Itching in Ears
- \_\_\_\_\_ Dizziness
- \_\_\_\_\_ Nasal Congestion
- \_\_\_\_\_ Nasal Drainage
- \_\_\_\_\_ Nosebleeds
- \_\_\_\_\_ Sinus Problems
- \_\_\_\_\_ Sinus Infections
- \_\_\_\_\_ Throat Infections
- \_\_\_\_\_ Difficulty Swallowing
- \_\_\_\_\_ Lip or Mouth Sores
- \_\_\_\_\_ Bad Breath

Gastrointestinal

- Yes No
- \_\_\_\_\_ Blood in Vomit
- \_\_\_\_\_ Heartburn
- \_\_\_\_\_ Hepatitis
- \_\_\_\_\_ Jaundice
- \_\_\_\_\_ Stomach Abdominal Pain
- \_\_\_\_\_ Gastritis Stomach Ulcers
- \_\_\_\_\_ Constipation
- \_\_\_\_\_ Diarrhea
- \_\_\_\_\_ Change in Bowel Habits
- \_\_\_\_\_ Black or Stools
- \_\_\_\_\_ Rectal Bleeding
- \_\_\_\_\_ Hemorrhoids
- \_\_\_\_\_ Stomach Liver Colon Cancer

Hematologic

- Yes No
- \_\_\_\_\_ Hemophilia
- \_\_\_\_\_ Easy Bleeding or Bruising
- \_\_\_\_\_ Swollen Gland
- \_\_\_\_\_ Anemia

Genitourinary

- Yes No
- \_\_\_\_\_ Pain Burning with Urination
- \_\_\_\_\_ Blood in Urine
- \_\_\_\_\_ Urinary Infection
- \_\_\_\_\_ Bladder or Kidney Infection
- \_\_\_\_\_ Difficulty Urinating
- \_\_\_\_\_ Incontinence
- \_\_\_\_\_ Kidney Stones
- \_\_\_\_\_ Prostate Enlargement
- \_\_\_\_\_ Endometriosis
- \_\_\_\_\_ Cervical or Ovarian Cancer
- \_\_\_\_\_ Uterine Cancer

Neurologic

- Yes No
- \_\_\_\_\_ Disorientation
- \_\_\_\_\_ Fainting Blackout Spells
- \_\_\_\_\_ Light Headedness
- \_\_\_\_\_ Seizures
- \_\_\_\_\_ Stroke
- \_\_\_\_\_ Mini Stroke or TIA
- \_\_\_\_\_ Memory Problems
- \_\_\_\_\_ Concentration Problems
- \_\_\_\_\_ Speech Problems
- \_\_\_\_\_ Facial Weakness Spasms
- \_\_\_\_\_ Muscle Weakness

- \_\_\_\_\_ Coordination Problems
- \_\_\_\_\_ Uncontrolled Shaking
- \_\_\_\_\_ Headache or Migraine

Endocrine

- Yes No
- \_\_\_\_\_ Diabetes
- \_\_\_\_\_ Hormone Problems
- \_\_\_\_\_ Low Blood Sugar
- \_\_\_\_\_ Thyroid Disease
- \_\_\_\_\_ Increased Appetite
- \_\_\_\_\_ Excessive Thirst
- \_\_\_\_\_ Excessive Urination
- \_\_\_\_\_ Temperature Intolerance
- \_\_\_\_\_ Pituitary Gland Problems

Immunologic

- Yes No
- \_\_\_\_\_ Frequent Colds Infections
- \_\_\_\_\_ Hay Fever
- \_\_\_\_\_ Food Allergies
- \_\_\_\_\_ Immune System Problems
- \_\_\_\_\_ Connective Tissue Disease
- \_\_\_\_\_ Environmental Allergies

Skin

- Yes No
- \_\_\_\_\_ Eczema Psoriasis
- \_\_\_\_\_ Dermatitis
- \_\_\_\_\_ Dry or Scaling Skin
- \_\_\_\_\_ Rashes
- \_\_\_\_\_ Changes in Skin Color
- \_\_\_\_\_ Skin Cancer
- \_\_\_\_\_ Breast Pain or Swelling
- \_\_\_\_\_ Nipple Discharge

Musculoskeletal

- Yes No
- \_\_\_\_\_ Back Pain
- \_\_\_\_\_ Arm or Leg Pain
- \_\_\_\_\_ Joint Pain or Swelling
- \_\_\_\_\_ Broken Bones
- \_\_\_\_\_ Arthritis

Psychiatric

- Yes No
- \_\_\_\_\_ Anxiety
- \_\_\_\_\_ Depression
- \_\_\_\_\_ Considering Suicide
- \_\_\_\_\_ Panic Attacks
- \_\_\_\_\_ Sudden Mood Swings
- \_\_\_\_\_ Emotional Difficulties
- \_\_\_\_\_ Insomnia
- \_\_\_\_\_ Other Psychiatric Problems
- \_\_\_\_\_ Under Psychiatric Care
- \_\_\_\_\_ Desiring Psychiatric Help

Date \_\_\_\_\_

Last Name \_\_\_\_\_

First \_\_\_\_\_

Date of Birth \_\_\_\_\_

Any serious problems in the last five years? Check all that apply

- ☐ Gallbladder Surgery
- ☐ Hysterectomy and relate surgery
- ☐ Appendectomy
- ☐ Lung Surgery(ies)
- ☐ Breast Surgery(ies)
- ☐ Nose Surgery (ies)
- ☐ Cardiac surgery(ies)
- ☐ Orthopaedic surgery(ies)
- ☐ Colon surgery (ies)
- ☐ Prostate Surgery
- ☐ Eye Surgery (ies)
- ☐ Stomach Surgery (ies)
- ☐ Gallbladder Surgery
- ☐ Vascular Surgery (ies)

Other Surgery (ies) Not Listed \_\_\_\_\_

\_\_\_\_\_

Anything you do that might affect your health?

- ☐ Yes

☐ No

I smoke or Chew Tobacco
- ☐ Yes

☐ No

I drink alcoholic beverages
- ☐ Yes

☐ No

I drink coffee, tea or soda pop
- ☐ Yes

☐ No

I use street drugs
- ☐ Yes

☐ No

I don't get much exercise
- ☐ Yes

☐ No

I eat lots of fatty foods
- ☐ Yes

☐ No

I eat lots of salty foods
- ☐ Yes

☐ No

I have lots of stress at work
- ☐ Yes

☐ No

I have stress in my personal life
- ☐ Yes

☐ No

I work in a noisy environment
- ☐ Yes

☐ No

I work in a dusty environment

Medical Conditions that we need to be aware of:

- ☐ None
- ☐ Yes

☐ No

Diabetes Insulin Dependent
- ☐ Yes

☐ No

Diabetes Non-Insulin Dependent
- ☐ Yes

☐ No

Heart Disease
- ☐ Yes

☐ No

Hepatitis
- ☐ Yes

☐ No

Hypertension
- ☐ Yes

☐ No

Taking Blood Thinners
- ☐ Yes

☐ No

Liver Complications
- ☐ Yes

☐ No

HIV + or AIDS

Medical Conditions that we need to be aware of Continued:

☐ Yes

☐ No

Cancer \_\_\_\_\_

☐ Yes

☐ No

Lung Disease (Asthma, COPD etc.)

Serious Hospitalizations, Unrelated to Surgery

None ☐ Reason Hospitalized (non-surgical) \_\_\_\_\_

\_\_\_\_\_

Serious Injuries, not already mentioned

None ☐ Type of Injury \_\_\_\_\_

\_\_\_\_\_

Serious Illnesses, not already mentioned

None ☐ Illness \_\_\_\_\_

\_\_\_\_\_

Tell us about each of the following blood relatives:

	Mother	Father	Sister	Brother	Maternal Grandparents	Paternal Grandparents
Allergies	_____	_____	_____	_____	_____	_____
Anemia	_____	_____	_____	_____	_____	_____
Asthma	_____	_____	_____	_____	_____	_____
Bleeding Tendency	_____	_____	_____	_____	_____	_____
Cancer	_____	_____	_____	_____	_____	_____
Chronic Lung Disease	_____	_____	_____	_____	_____	_____
Diabetes	_____	_____	_____	_____	_____	_____
Epilepsy	_____	_____	_____	_____	_____	_____
Glaucoma	_____	_____	_____	_____	_____	_____
Heart Disease	_____	_____	_____	_____	_____	_____
High Blood Pressure	_____	_____	_____	_____	_____	_____
Kidney Disease	_____	_____	_____	_____	_____	_____
Leukemia	_____	_____	_____	_____	_____	_____
Migraine Headaches	_____	_____	_____	_____	_____	_____
Obesity	_____	_____	_____	_____	_____	_____
Sinus Disease	_____	_____	_____	_____	_____	_____
Stroke	_____	_____	_____	_____	_____	_____
Thyroid Disease	_____	_____	_____	_____	_____	_____
Tuberculosis	_____	_____	_____	_____	_____	_____
Ulcer	_____	_____	_____	_____	_____	_____

Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Birth date: \_\_\_\_\_ Age: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Female ☐ Male ☐

Home phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_ Work phone: \_\_\_\_\_

Primary Care Physician \_\_\_\_\_ Primary Care Phone \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer address: \_\_\_\_\_ FT ☐ PT ☐ Disabled ☐

Emergency contact: \_\_\_\_\_ Cell phone \_\_\_\_\_ Home phone \_\_\_\_\_

Relationship: \_\_\_\_\_ Contact address: \_\_\_\_\_

Contact Information: May we contact your cell phone? ☐ Yes ☐ No Cell phone: \_\_\_\_\_

May we contact you at home? ☐ Yes ☐ No

If yes, may we leave a message? ☐ Yes ☐ No

May we contact you at work? ☐ Yes ☐ No

May we contact you via email? ☐ Yes ☐ No Email address: \_\_\_\_\_

Appointment Confirmation: May we confirm appointments by text message? ☐ Yes ☐ No

To confirm by text please provide cell carrier (ATT, Verizon etc.) Carrier: \_\_\_\_\_

Or we can confirm appointments by e-mail? ☐ Yes ☐ No Email: \_\_\_\_\_

Special Offers and Events: ☐ I am interested in learning about special events and exclusive offers ☐ Text ☐ Email

How did you hear about Dr. Sherris?

☐ Website – drsherris.com ☐ Physician: \_\_\_\_\_ ☐ Family/ Friend: \_\_\_\_\_

Name

Name

☐ Online search ☐ Publication: \_\_\_\_\_ ☐ Seminar: \_\_\_\_\_

Name

Name

☐ Facebook: \_\_\_\_\_ ☐ Radio: \_\_\_\_\_

The Web is an important way for patients to learn about Dr. Sherris and our practice. Please let us know if you use any of the following?

☐ Google+ ☐ Yelp ☐ Facebook ☐ Twitter ☐ Pinterest ☐ RealSelf ☐ Instagram

☐ Medical Review Sites: If yes, which one(s)? \_\_\_\_\_

☐ Blogging: If yes, where can we see it? \_\_\_\_\_

What website(s) did you find helpful in researching our practice or the procedure? \_\_\_\_\_

**INSURANCE SUBSCRIBER/ HEAD OF HOUSEHOLD- REQUIRED**

Name: \_\_\_\_\_

First

Middle

Last

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Home Phone#(\_\_\_\_) \_\_\_\_\_ Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Address: \_\_\_\_\_ Please Circle Status: FT ☐ PT ☐

Your relationship to the insurance subscriber: Self Spouse Child Other \_\_\_\_\_

**INSURANCE INFORMATION:** (Please give your insurance cards to the receptionist for verification)

Name Primary Insurance: \_\_\_\_\_ ID# \_\_\_\_\_

Group # \_\_\_\_\_ Effective Date: \_\_\_\_\_

Name of Secondary Insurance: \_\_\_\_\_ ID# \_\_\_\_\_

Group # \_\_\_\_\_ Effective Date: \_\_\_\_\_

Name of Third Insurance: \_\_\_\_\_ ID# \_\_\_\_\_

Group # \_\_\_\_\_ Effective Date: \_\_\_\_\_

**Fiscal Policy:** All payments for office services are due on the date of service. This would include non-surgical treatments or any insurance co-pay or other insurance financial responsibility. Payment for any cosmetic surgery is required in full 2 weeks or more in advance of scheduled surgery. Insurance financial responsibility is due on any insurance procedures. If you are not aware of your possible insurance responsibility or plan coverage please contact your insurance carrier. Our complete financial policy is available on request.

Cancellation of appointments is required 48 hours prior to scheduled date or service fees may be charged. No Show Fees will be charged for any non-cancelled appointment. Cancellation of any insurance procedure 3 weeks or less prior to surgery will incur a rescheduling fee of \$200. Cancellation of any cosmetic procedure for non-medical reasons 2-3 weeks from surgery date will incur a \$1000 cancel fee. Less than 2 weeks prior will incur a 25% of surgery fee for non-medical reasons. Cosmetic surgery scheduling deposit of \$500 is non-refundable regardless of cancellation date.

Assignment of Benefits: I authorize payment of medical benefits to Dr. David A. Sherris and the release of any medical information to process the payment of any insurance claim.

\_\_\_\_\_  
Signature of Patient or Authorized patient representative\_\_\_\_\_  
Date\_\_\_\_\_  
Printed Name\_\_\_\_\_  
relationship